

PowerOn Solutions for Jack Henry Users



*Available in the
JHA Marketplace*

01 VIEW ONBASE DOCUMENTS IN XPERIENCE

Access customer or account specific documents directly from Xperience.

Xperience | OnBase + OnBase Unity API Integration Toolkit License

Improve user productivity by giving them the ability to view CIF level or account level documents stored in OnBase without leaving Xperience. Users simply click on the OnBase icon located in the Xperience menu bar from within an account or CIF record, and this PowerOn retrieves related documents for that customer or account and presents them in an organized document view window in Xperience. Retrieved document settings are customizable.



 Available in the JHA Marketplace as OnBase PowerOn (custom queries) by PROFORMANCE | Version 4.3.0
 Initial Cost \$7,500 | Annual Maintenance \$1,500

02 VIEW INFO-ACCESS DOCUMENTS IN XPERIENCE

View CIF or account documents from INFO-ACCESS directly in Xperience.

Xperience | INFO-ACCESS | Any DMS

Give users the ability to view CIF level or account level documents stored in INFO-ACCESS without leaving Xperience. Users simply click on the IA icon located in the Xperience menu bar from within an account or CIF record, and this PowerOn retrieves related documents and presents them in an organized document view window in Xperience. Features the document folder system, document sort and group functionality, and status icons native to INFO-ACCESS in the Xperience window with the ability to launch INFO-ACCESS directly to the customer or account record.



 Available in the JHA Marketplace as INFO-ACCESS PowerOn by PROFORMANCE | Version 4.3.0
 Initial Cost \$7,500 | Annual Maintenance \$1,500

03 VIEW PHOTO IDs IN XPERIENCE

View Photo IDs for the customer record directly in Xperience.

Xperience | [INFO-ACCESS + any DMS] or [OnBase + Unity API Integration Toolkit License]

Give users the ability to view photo IDs stored in INFO-ACCESS or OnBase from a customer record directly in Xperience. Users simply click on the Photo ID icon to view the primary identification archived to the specific customer. This PowerOn works with INFO-ACCESS and its native DMS or with any other DMS solution or with OnBase only.

 Available in the JHA Marketplace as Photo ID PowerOn by PROFORMANCE | Version 4.3.0
 Initial Cost \$7,500 | Annual Maintenance \$1,500

Request a Demo
pfsales@pf-inc.com or (281)292-9000

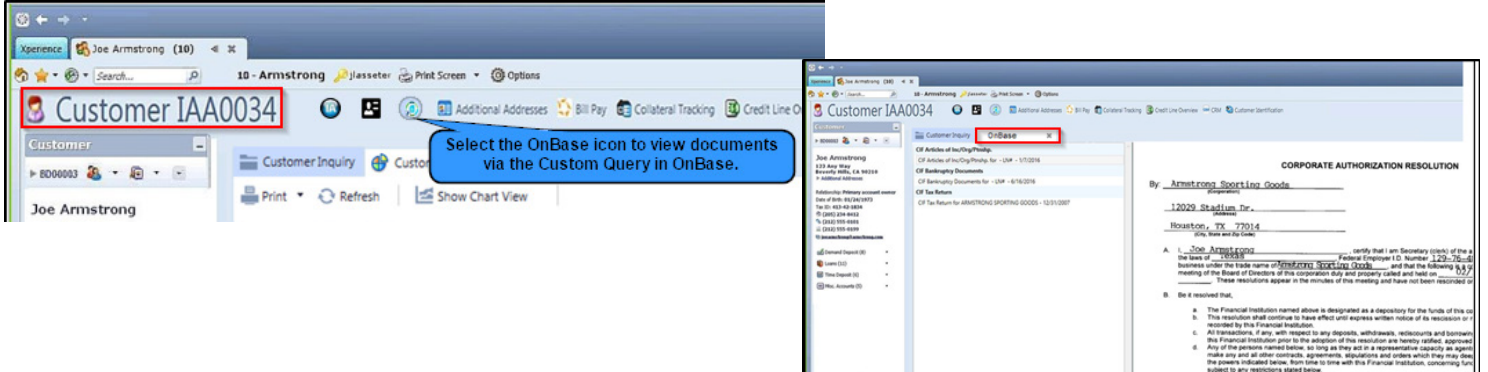
 **PROFORMANCE**
The Information Access Company

Workflow, Ready to Go. | The PROFORMANCE focus.

Contact us for more information and a demo.

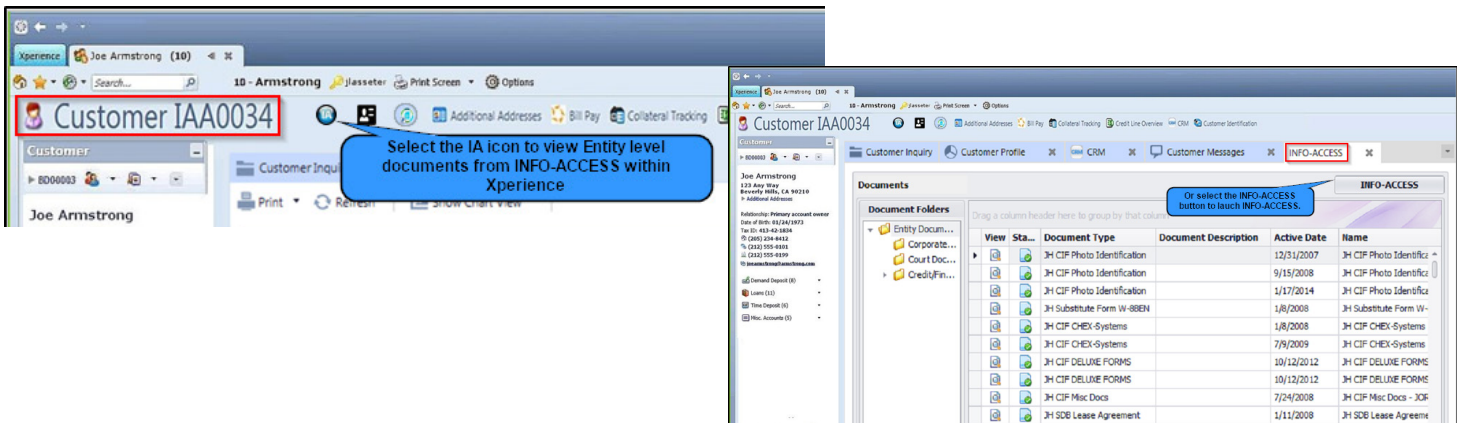
VIEW ONBASE DOCUMENTS IN XPERIENCE

Allows users to view customer or account specific documents in an Xperience pop-up window by selecting the OB icon.



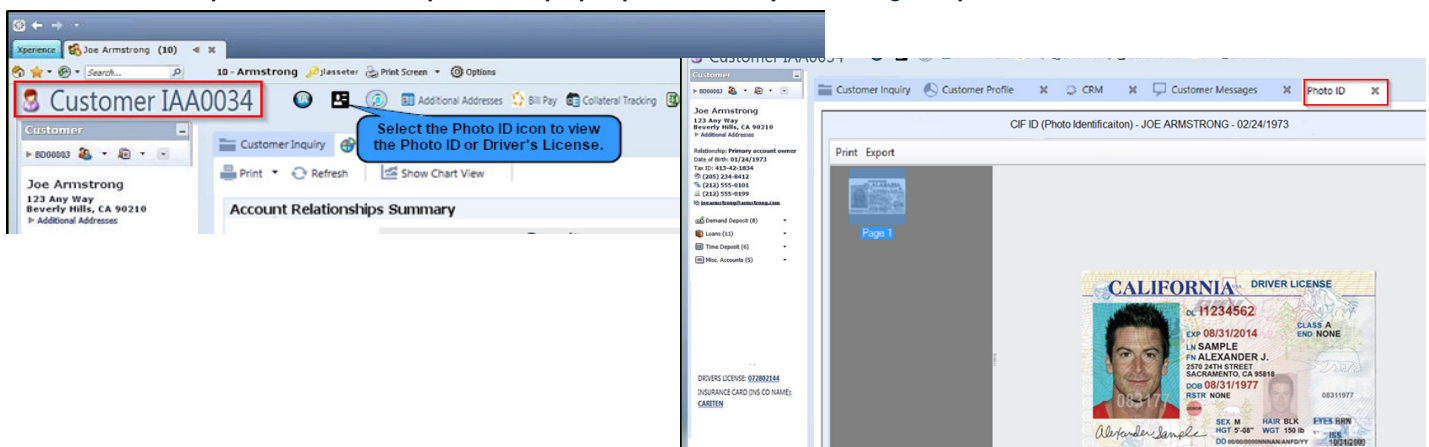
VIEW INFO-ACCESS DOCUMENTS IN XPERIENCE

Allows users to view customer or account specific document in an Xperience pop-up window by selecting the IA icon. Document folders, sort and group functionality, status icons and an IA launch button enhance usability.



VIEW PHOTO IDs FROM INFO-ACCESS IN XPERIENCE

Allows users to view photo IDs in an Xperience pop-up window by selecting the photo ID icon.



We provide workflow solutions that integrate many functions across the institution into one best-of-breed system that is ready to go - no staff developers or process building needed.

www.proformance.com
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